Electronic Payments to Individuals





What is Zelle?

 Zelle is a digital payment platform and the preferred payment method for all US-banked individuals. See <u>this page</u> for further details on Zelle.

Who is eligible to be paid via Zelle?

Individuals with a US bank account and email address

Who is *not* eligible to be paid via Zelle?

- Individuals without a US bank account are not eligible
- Companies are not eligible; instead we offer <u>Paymode-X</u> as an electronic payment option

Steps to pay individuals electronically using Zelle:

- 1. The individual must register for Zelle via:
 - This <u>registration link</u>
 - Or, HUECU-banked individuals use this custom link
 - Individual's bank does not partner with Zelle? No problem. Zelle's iOS/Android app allows payments via debit card

2. Invite the supplier to the B2P Supplier Portal

- See the Quick Reference Guide here
- On the Payment Information page the individual sees an option to choose Zelle as their preferred payment method. They must enter their Zelle-related email address to proceed.

Testing Vendor	Payment Information
Registration In Progress for: Harvard Portal O of 5 Steps Complete	For Individuals: Zelle is a fast and easy way for individuals to receive money electronically.
Welcome	 Provide Harvard University with the email address that is or will be as Harvard will use email address only when communicating payment ir The Zelle app does not work overseas even if you do have a US phon
Company Overview	Register now via one of the following links:
Addresses	https://enroll.zellepay.com/
Contacts	What payment method do you prefer? *
Tax Information	
Payment Information	
Certify & Submit	
	★ Required to Complete Registration
	★ Required to Complete Registration

